SEC Form 4

Section 16. Form

FORM 4

Check this box if no longer subject to

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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Section 16. Form 4 or Form 5	
obligations may continue. See	
Instruction 1(b).	Filed pursuant to S
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Section 16(a) of the Securities Exchange Act of 1934 20(b) of th

1. Name and Address of Reporting Person [*] Golan Lior			2. Issuer Name and Ticker or Trading Symbol <u>Taboola.com Ltd.</u> [TBLA]		ationship of Reporting P k all applicable) Director	10% Owner			
(Last) C/O TABOOL			3. Date of Earliest Transaction (Month/Day/Year) 06/16/2023	X	Officer (give title below) Chief Technolo	Other (specify below) gy Officer			
16 MADISON SQUARE WEST 7TH FLOOR		EST 7TH FLOOR	4. If Amendment, Date of Original Filed (Month/Day/Year)	ing (Check Applicable					
(Ctra at)					Form filed by One Re	eporting Person			
(Street) NEW YORK	NY	10010			Form filed by More th Person	nan One Reporting			
(City)	(State)	(Zip)	Rule 10b5-1(c) Transaction Indication						
			X Check this box to indicate that a transaction was made pursuant satisfy the affirmative defense conditions of Rule 10b5-1(c). See						

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	ate, Transaction Disposed Of (D) (Instr. 3, 4 and Code (Instr. 5) Beneficially (I		Disposed Of			Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
						(Instr. 4)				
Ordinary Shares	06/16/2023		М		4,500	A	\$0.91	2,549,791	D	
Ordinary Shares	06/16/2023		S ⁽¹⁾		4,500	D	\$3 ⁽²⁾	2,545,291	D	
Ordinary Shares	06/20/2023		М		1,200	A	\$0.91	2,546,491	D	
Ordinary Shares	06/20/2023		S ⁽¹⁾		1,200	D	\$3.01 ⁽³⁾	2,545,291(4)(5)	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securitie

(e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (lı 8)		of		Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Share Option (Right to Buy)	\$0.91	06/16/2023		М			4,500	(6)	03/19/2024	Ordinary Shares	4,500	\$0	894,788	D	
Share Option (Right to Buy)	\$0.91	06/20/2023		М			1,200	(6)	03/19/2024	Ordinary Shares	1,200	\$0	893,588	D	

Explanation of Responses:

1. The sales reported in this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the Reporting Person on March 14, 2023.

2. This transaction was executed in multiple trades at prices ranging from \$3.00 to \$3.01. The price reported above reflects the weighted average sale price. The Reporting Person hereby undertakes to provide upon request to the SEC staff, the Issuer or a security holder of the Issuer full information regarding the number of shares and prices at which the transaction was effected.

3. This transaction was executed in multiple trades at prices ranging from \$3.01 to \$3.02. The price reported above reflects the weighted average sale price. The Reporting Person hereby undertakes to

provide upon request to the SEC staff, the Issuer or a security holder of the Issuer full information regarding the number of shares and prices at which the transaction was effected. 4. Includes 1,726,188 ordinary shares.

5. Includes 819,103 Restricted Share Units ("RSUs") which shall vest in equal quarterly installments through 2027, subject to the Reporting Person's provision of service to the Issuer on each vesting date. Each RSU represents the right to receive one ordinary share upon vesting and settlement.

6. Immediately exercisable.

/s/ John Ferrantino, Attorney-

in-fact

06/21/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.