SEC Form 3 FORM 3

# UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

3235-OMB Number: 0104

0.5

Estimated average burden

hours per response:

# **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF** SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Golan Li	Address of Repo	rting Person <sup>*</sup>	2. Date of Requiring (Month/D 01/01/2	g Statement Day/Year)	3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Taboola.com Ltd.</u> [ TBLA ]						
(Last) (First) (Middle) C/O TABOOLA.COM LTD. 16 MADISON SQUARE WEST 7TH FLOOR (Street) NEW NY 10010			H 		4. Relationship of Report Issuer (Check all applicable) Director X Officer (give title below) Chief Technol	10% Ov Other ( below)	10% Owner Other (specify below)		<ul> <li>5. If Amendment, Date of Original Filed (Month/Day/Year)</li> <li>6. Individual or Joint/Group Filing (Check Applicable Line)</li> <li>X Form filed by One Reporting Person</li> <li>Form filed by More than One Reporting Person</li> </ul>		
YORK (City)	(State)	(Zip)	_						. toporting i		
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr 4)	3. Owne Form: D (D) or In (I) (Instr.	Direct Own ndirect		ature of Indirect Beneficial lership (Instr. 5)		
Ordinary Shares					1,671,582	D	D				
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)											
Ex			. Date Exercisable and Expiration Date Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversio or Exercis		Form:	6. Nature of Indirect Beneficial	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security		Direct (D) or Indirect (I) (Instr. 5)	Ownership (Instr. 5)	
Share Optio	on (Right to Bu	ıy)	(1)	03/19/2024	Ordinary Shares	928,706	0.91		D		
Share Optio	on (Right to Bu	ıy)	(1)	10/25/2030	Ordinary Shares	5,157,324	(2)		D		
Share Option	on (Right to Bu	ıy)	(3)	06/24/2031	Ordinary Shares	1,437,229	8.21		D		
Share Option	on (Right to Bu	ıy)	(3)	06/24/2031	Ordinary Shares	1,437,229	(2)		D		

#### **Explanation of Responses:**

1. Immediately exercisable.

2. The reported share options did not include an exercise price at time of grant.

3. 1/16th of the share options vested on January 1, 2022 and 1/16th of the remaining shares subject to the option award vested or shall vest in equal quarterly installments thereafter, subject to the Reporting Person's provision of service to the Issuer on each vesting date.

### **Remarks:**

Exhibit 24 - Power of Attorney (attached)

### /s/ John Ferrantino, Attorney-in-fact

01/03/2023

\*\* Signature of Reporting

Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

## **POWER OF ATTORNEY**

Know all by these present, that the undersigned hereby constitutes and appoints each of Blythe Holden, Robert Zuccaro, John Ferrantino and Ross Miga, or each of them signing singly, and with full power of substitution, the undersigned's true and lawful attorney-in-fact to:

(1) prepare, execute in the undersigned's name and on the undersigned's behalf, and submit to the U.S. Securities and Exchange Commission (the "SEC") a Form ID, including amendments thereto, and any other documents necessary or appropriate to obtain codes and passwords enabling the undersigned to make electronic filings with the SEC of reports required by Section 16(a) of the Securities Exchange Act of 1934 or any rule or regulation of the SEC;

(2) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of Taboola.com Ltd. (the "Company"), Forms 3, 4, and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules thereunder;

(3) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4, or 5, complete and execute any amendment or amendments thereto, and file such form with the SEC and any stock exchange or similar authority; and

(4) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted.

The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 19th day of October 2022.

Signature: /s/ Lior Golan

Print Name: Lior Golan