| SEC Form 4 | |
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Instruction 1(b).

1. Title of

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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|---|--|--------|-----------------------|-----------|--|--|
| STATEMEN | T OF CHANGES IN BENEFICIAL OWN | ERSHIP | OMB Number: | 3235-0287 | | |
| • | | | Estimated average bur | den | | |
| Filed | Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 | | | | | |
| T lieu | or Section 30(h) of the Investment Company Act of 1940 | L | | | | |
| * | enerting Dereen(e) to | loouor | | | | |

| I I. Name and Address of Reporting Feison | | 2. Issuer Name and Ticker or Trading Symbol <u>Taboola.com Ltd.</u> [TBLA] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner |
|---|----------------------|--|--|
| (Last) (First) C/O TABOOLA.COM LTD. | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) 09/01/2023 | X Officer (give title Other (specify below) below) Chief Financial Officer |
| 16 MADISON SQUARE WE | ST 7TH FLOOR | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable Line) |
| (Street) | | | X Form filed by One Reporting Person |
| NEW YORK NY | 10010 | | Form filed by More than One Reporting Person |
| (City) (State) | (Zip) | Rule 10b5-1(c) Transaction Indication | |
| | | Check this box to indicate that a transaction was made pursuant to satisfy the affirmative defense conditions of Rule 10b5-1(c). See I | |
| | Table I - Non-Deriva | tive Securities Acquired, Disposed of, or Bene | ficially Owned |

| | | | | | | |
|-----------------------|---|---|-----------------------------------|--|---|--|
| f Security (Instr. 3) | 2. Transaction Date (Month/Day/Year | 2A. Deemed Execution Date, if any | 3. Transaction Code (Instr. | 5. Amount of Securities Beneficially Owned | 6. Ownership Form: Direct (D) or Indirect | 7. Nature of Indirect Beneficial |

| | | (Month/Day/Year) | 8) | | | | | Following Reported Transaction(s) (Instr. | (I) (Instr. 4) | Ownership (Instr. 4) | |
|-----------------|------------|------------------|------|---|----------------------|---------------|--------|--|----------------|-------------------------|--|
| | | | Code | v | | (A) or (D) | Price | 3 and 4) | | (1150.4) | |
| Ordinary Shares | 09/01/2023 | | F | | 8,440 ⁽¹⁾ | D | \$3.75 | 1,077,063 ⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾ | D | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | of | | Derivative (Month/Day/Year) Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 | | Expiration Date (Month/Day/Year) ed ed | | Expiration Date Amou (Month/Day/Year) Secur Under Deriva Secur | | | Amount of | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership (Instr. 4) |
|---|---|--|---|------------------------------|---|-----|-----|---|--------------------|---|--|--|--|--|-----------|--|---|--|--|---------------------------------------|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | | | | | | |

Explanation of Responses:

1. These shares were withheld to satisfy tax withholding obligations in connection with the vesting of previously awarded Restricted Share Units ("RSUs"). No shares were sold.

2. Includes 236,772 ordinary shares.

3. Includes 50,638 RSUs which shall vest in equal quarterly installments through 2024, subject to the Reporting Person's provision of service to the Issuer on each vesting date. Each RSU represents the right to receive one ordinary share upon vesting and settlement.

4. Includes 268,405 RSUs which shall vest in equal quarterly installments through 2026, subject to the Reporting Person's provision of service to the Issuer on each vesting date. Each RSU represents the right to receive one ordinary share upon vesting and settlement.

5. Includes 521,248 RSUs which shall vest in equal quarterly installments through 2027, subject to the Reporting Person's provision of service to the Issuer on each vesting date. Each RSU represents the right to receive one ordinary share upon vesting and settlement.

> /s/ John Ferrantino, Attorney-09/06/2023

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** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.