| SEC Form 4 |  |
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Instruction 1(b).

## FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

| OMB Number:              | 3235-0287 |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|
| Estimated average burden |           |  |  |  |  |  |  |
| hours per response:      | 0.5       |  |  |  |  |  |  |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person <sup>*</sup><br>Walker Stephen C |   |               | 2. Issuer Name <b>and</b> Ticker or Trading Symbol<br><u>Taboola.com Ltd.</u> [ TBLA ] | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>Director 10% Owner  |
|--|---|---------------|--|---|
| (Last)<br>C/O TABOOI   | ast) (First) (Middle)<br>O TABOOLA.COM LTD. |               | 3. Date of Earliest Transaction (Month/Day/Year)<br>03/01/2024                         | X Officer (give title Other (specify below) below)<br>Chief Financial Officer   |
| 16 MADISON SQUARE WEST 7TH FLOOR (Street)                                |   | EST 7TH FLOOR | 4. If Amendment, Date of Original Filed (Month/Day/Year)                               | 6. Individual or Joint/Group Filing (Check Applicable<br>Line)<br>X Form filed by One Reporting Person<br>Form filed by More than One Reporting<br>Person |
| (City)   | (State)                                     | (Zip)         | Rule 10b5-1(c) Transaction Indication  | to a contract, instruction or written plan that is intended to  |

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| (Month/Day/Year) if any |            | Execution Date, | Code (Instr. |  |                        |               |        | 5. Amount of<br>Securities<br>Beneficially Owned<br>Following Reported | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |
|-------------------------|------------|-----------------|--------------|--|------------------------|---------------|--------|--|---|---|
|                         |            | (               | Code V       |  | Amount                 | (A) or<br>(D) | Price  | Transaction(s) (Instr.<br>3 and 4)                                     | () (1100.4)   | (Instr. 4)  |
| Ordinary Shares         | 03/01/2024 |                 | F            |  | 8,440 <sup>(1)</sup>   | D             | \$4.36 | 996,110  | D   |   |
| Ordinary Shares         | 03/01/2024 |                 | A            |  | 641,986 <sup>(2)</sup> | Α             | \$4.67 | 1,638,096 <sup>(3)(4)(5)(6)</sup>                                      | D   |   |

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | of<br>Deriv<br>Secu<br>Acqu<br>(A) o<br>Disp<br>of (D | r<br>osed<br>)<br>r. 3, 4 | Expiration Date<br>(Month/Day/Year)<br>ities<br>sed<br>3, 4 |                    |       |  |  | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|------------------------------|---|---|---------------------------|---|--------------------|-------|--|--|--|--|--|
|   |   |  |   | Code                         | v | (A)   | (D)                       | Date<br>Exercisable   | Expiration<br>Date | Title | Amount<br>or<br>Number<br>of<br>Shares |  |  |  |  |

Explanation of Responses:

1. These shares were withheld to satisfy tax withholding obligations in connection with the vesting of previously awarded Restricted Share Units ("RSUs"). No shares were sold.

2. Consists of RSUs granted pursuant to the Issuer's 2021 Share Incentive Plan. The RSUs shall vest in equal quarterly installments through 2028, subject to the Reporting Person's provision of service to the Issuer on each vesting date. Each RSU represents the right to receive one ordinary share upon vesting and settlement.

3. Includes 317,723 ordinary shares.

4. Includes 16,879 RSUs which shall vest in equal quarterly installments through 2024, subject to the Reporting Person's provision of service to the Issuer on each vesting date. Each RSU represents the right to receive one ordinary share upon vesting and settlement.

5. Includes 214,724 RSUs which shall vest in equal quarterly installments through 2026, subject to the Reporting Person's provision of service to the Issuer on each vesting date. Each RSU represents the right to receive one ordinary share upon vesting and settlement.

6. Includes 446,784 RSUs which shall vest in equal quarterly installments through 2027, subject to the Reporting Person's provision of service to the Issuer on each vesting date. Each RSU represents the right to receive one ordinary share upon vesting and settlement.

| <u>/s/ John Ferrantino, Attorney-</u><br><u>in-fact</u> | 03/05/2024 |
|---|------------|
|   |            |

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.